

Controlled Unclassified Information (CUI) When Filled In

POST-9/11 GI BILL TRANSFER OF EDUCATIONAL BENEFITS STATEMENT OF UNDERSTANDING

(Title 38 United States Code (USC) Chapter 33)

PRIVACY ACT STATEMENT

AUTHORITY: Department of Defense Instruction (DoDI) 5400.11, *DoD Privacy Program and Civil Liberties Program*, and Executive Order 9397, *Numbering System for Federal Accounts Relating to Individual Persons*, as amended.

PURPOSE: Purpose is to identify individuals who elect to transfer Post-9/11 GI Bill benefits to eligible family members with the understanding they will incur a service obligation.

ROUTINE USES: Disclosures generally permitted under 5 USC 552a(b) of the Privacy Act, records or information contained therein may specifically be disclosed outside the DoD as a routine use pursuant to 5 USC 552a(b)(3). Records may be disclosed to the Department of Veterans Affairs and other agencies with a need to know for processing purposes.

DISCLOSURE: Voluntary. Failure to provide SSN may make it difficult to identify an individual to member records when form is processed and filed.

SORN: F036 AF PC C, *Military Personnel Records System*, available at <http://dpcllo.defense.gov/Privacy/SORNS.aspx>.

I. SERVICE OBLIGATION

Service Member must acknowledge the appropriate statement by checking the box below:

- Active Duty: In accordance with Title 38 USC, Chapter 33, AFI 36-2670, and AFMAN 36-2100, I will incur a service obligation of 4 years and an Active Duty Service Commitment (ADSC) will be updated in my records effective from the date of application in the Defense Manpower Data Center (DMDC) Transfer of Education Benefits (TEB) website and reported to Department of Veterans Affairs (DVA).
- Reserve and Guard: In accordance with Title 38 USC, Chapter 33, AFI 36-2670, and AFMAN 36-2100, I will incur a service obligation of 4 years and a Selected Reserve Service Commitment (SRSC) will be updated in my records effective from date of application in the Defense Manpower Data Center (DMDC) Transfer of Education Benefits (TEB) website and reported to DVA.

II. AGREEMENT

1. I am eligible for Post-9/11 GI Bill benefits, have satisfactorily completed a minimum of 6 years of creditable service, and am eligible for the Transfer of Educational Benefits.
2. I have been provided TEB program information, understand that transferring benefits is a life and career planning event and that there are many considerations to take into account, and was advised to seek face to face counseling with the appropriate office on matters to include but not limited to: Reenlistment/Extension/Selective Reenlistment Bonus considerations, personal educational goals, separation/retirement plans and family considerations.
3. I understand I may transfer up to 36 months (or remaining months of entitlement, whichever is less) of my education benefits to my spouse or children or in combination; and I understand I may modify or revoke my election at any time, but my service commitment will **NOT** be cancelled or removed from my personnel record.
4. Active Duty: I understand my spouse may use the benefits immediately upon approval and the benefit will not expire (benefits will expire 15 years after a member left the Armed Forces if separation was before 1 January 2013). Reserve and Guard: I understand my spouse may use the benefits immediately upon approval and the benefit will expire 15 years following my last period of active duty service of 90 days or more (for Selected Reserve) if the last day of the active duty service was before 1 January 2013. Benefits will not expire if separation from active duty service of 90 days or more is on or after 1 January 2013.
5. I understand I must transfer the benefits to my children before their **21st** birthday (or **23rd** birthday if in full time student status or enrolled in *Tricare Young Adult*), but once transferred the benefit may be used by my children between ages 18 - 26 and only **AFTER** I have served 10 years of qualifying service.
6. I understand it is my responsibility to ensure all dependents are registered in the Defense Eligibility Enrollment Reporting System (DEERS). Dual military spouses need to ensure the dependent (transferee) shows in DEERS as transferor's dependent.
7. I understand it is my responsibility to ensure I obtain the required retainability within 30 days (if applicable) to fulfill the service obligation required. Upon approval, the service obligation is updated in the TEB system and reported to the DVA. Failure to serve the required service obligation will result in overpayment which will be recouped by the DVA unless the service obligation is deemed complete due to:
 - a. Member's death;
 - b. Honorable discharge or release from active duty or the Selected Reserve (SelRes) for a medical condition that pre-existed member's service and was not service-connected;
 - c. Honorable discharge or release from active duty or the SelRes for Hardship;
 - d. Honorable discharge or release from active duty or SelRes for a physical or mental condition, not a disability that did not result from the member's willful misconduct, but did interfere with the performance of duty;
 - e. Honorable discharge for a Disability;
 - f. Honorable discharge for a Reduction in Force;
 - g. Honorable discharge for a Force Shaping initiative.
8. I understand transferred benefits **will** be lost and/or subject to recoupment by the DVA if I do not complete the entire service obligation due to voluntary separation or retirement from service with an approved waiver (unless waiver is based on Hardship).
9. I understand that I and the transferee of the benefits are both financially liable if the student fails or drops courses or the member does not complete the entire commitment.
10. To the best of my knowledge, this is a truthful claim to transfer educational benefits. Knowingly signing a false record or false official statement with intent to deceive for material gain is punishable under Article 107, Uniform Code of Military Justice.

I understand that my service commitment is **contingent on the Component in which I am serving, and a change in Component may extend, void or cancel my TEB**. As such I acknowledge, understand and accept the following service commitment:

Active Duty: Day/Month/Year	Reserve: Day/Month/Year	Guard: Day/Month/Year	
NAME (Last, First, Middle Initial)	SSN	SIGNATURE	DATE